

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited					
Name of Issuer Mor	ngolian Mining Corporati	ion				
Pate Submitted 06/10/2015						
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>975</u> De	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of the preceding me	onth15,000,000,000	US\$0.01	US\$150,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	_15,000,000,000	US\$0.01	US\$150,000,000.00			
(2) Stock code : N/A De	scription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1					
Increase/(decrease)						
Balance at close of the month						

30/09/2015

Stock code:	N/A	Descripti	on:	N/A		
		I		reference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _				
Increase/(decrea	se)	_				
Balance at close	of the month	ı _				
3. Other Classes	of Shares					
3. Other Classes Stock code:	of Shares N/A	Descripti	on:	N/A		
			No. of	N/A f other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of	f other	(State	•
Stock code:	N/A of preceding		No. of	f other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	9,262,591,250	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,262,591,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(17/09/2010)						
Exercise price:						
HK\$4.53						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	30,386,029
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$	TILL					30,300,027
(Note 1)						
2. Share Option						
Scheme						
(17/09/2010)						
Exercise price:						
HK\$2.67						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,727,942
(Note 1)						
3. Share Option						
Scheme						
(17/09/2010)						
Exercise price:						
HK\$0.445						
	NIL	NIL	NIL	NIL	NIL	29 697 500
Ordinary shares	NIL	NIL	NIL	NIL	NIL	38,687,500
(Note 1)						
		Т-	4a1 A (Oa)15		NIII	
		10	tal A. (Ordin	•	NIL	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri		rom exercise of				
options (State currency	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	ì					
3. N/A	(/ /						
					<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' '	,					
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				(Other class)	N/A	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. N/A	outstanding	month	month	of the month	thereto	month
1. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Ct11 - ('£1't1)	<u> </u>					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
C4==1 1 . ('C1' 1)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O-	dinary shares)	N/A	
				erence shares)		_
			(11010	(Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than there of the benefits)	NY 0 1 0	XX C 1 C
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
		-
3. N/A		
J. 1VA		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27	
						N/A	N/A
	_	_	Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IN/A	N/A
10	Other	Class of shares issua (Note 1)	ble			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares) N/A	
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	NIL	
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	cal of A to E):		N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in L	ssued	Share Capital	").)

Submitted by: Battsengel Gotov Title: Director	Remarks (if an	ny):
Title: Director		
	Submitted by:	Battsengel Gotov
	Title:	Director
(Director, Secretary or other duly authorised officer)		tor, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.